

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
which is integral to the announcement of quarterly report for period ended 30 June 2012

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT QUARTER ENDED 30-Jun-2012 RM'000	PRECEDING CORRESPONDING QUARTER ENDED 30-Jun-2011 RM'000	CURRENT YEAR TO DATE ENDED 30-Jun-2012 RM'000	PRECEDING YEAR TO DATE ENDED 30-Jun-2011 RM'000
Continuing Operations				
Revenue	1,707	4,532	3,431	9,076
Other operating income	100	68	189	384
Employee benefits	(681)	(753)	(1,268)	(1,659)
Depreciation & amortisation	(1,092)	(1,138)	(2,360)	(2,268)
Other operating expenses	(1,395)	(1,253)	(2,736)	(2,831)
Profit/(Loss) from operations	(1,361)	1,456	(2,744)	2,702
Finance costs	(285)	(209)	(400)	(445)
Profit/(loss) before taxation	(1,646)	1,247	(3,144)	2,257
Income tax expenses	-	-	-	(1)
Profit/(loss) for the year/(period)	(1,646)	1,247	(3,144)	2,256
Other Comprehensive income				
- Currency translation difference not recognised in income statement	3	2	7	2
Total comprehensive income for the financial year/(period)	(1,643)	1,249	(3,137)	2,258
Profit Attributable to:				
Equity holders of the Company	(1,646)	1,247	(3,144)	2,256
Total comprehensive income attributable to :				
Equity holders of the Company	(1,643)	1,249	(3,137)	2,258
Earning/(Loss) per share (sen)				
- Basic	(0.64)	0.53	(1.23)	0.97
- Diluted	(0.64)	0.49	(1.23)	0.89

The unaudited Condensed Consolidated Income Statements should be read in conjunction with Audited Financial Statements for the financial year ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.

TECHNODEX BHD ("TB" or "Company")

Company No. 627634-A

(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

which is integral to the announcement of quarterly report for the period ended 30 June 2012

	UNAUDITED AS AT END OF CURRENT QUARTER AT 30-Jun-2012 RM'000	AUDITED AS AT PRECEDING FINANCIAL YEAR ENDED AT 31-Dec-2011 RM'000	AS AT PRECEDING FINANCIAL YEAR ENDED AT 1-Jan-2011 RM'000
Assets			
Non-current Assets			
Property, plant and equipment	2,845	2,956	3,412
Goodwill on consolidation	1,559	1,559	1,559
Development costs	1,077	577	4,202
Other intangible assets	11,671	12,279	10,053
	<u>17,152</u>	<u>17,371</u>	<u>19,226</u>
Current Assets			
Trade receivables	12,754	15,902	13,917
Other receivables, deposits and prepayments	502	590	612
Tax recoverable	12	12	13
Fixed deposits with licensed banks	3,847	3,792	4,377
Cash and bank balances	66	1,170	2,162
	<u>17,181</u>	<u>21,466</u>	<u>21,081</u>
Total Assets	<u>34,333</u>	<u>38,837</u>	<u>40,307</u>
Equity and Liabilities			
Equity attributable to equity holders of the Company			
Share Capital	25,558	24,652	22,739
Share Premium	1,136	1,136	746
Exchange fluctuation reserve	633	626	791
Retained (Loss)/Profits	(7,528)	(4,384)	(6,473)
Total Equity	<u>19,799</u>	<u>22,030</u>	<u>18,017</u>
Non-current and deferred liabilities			
Long term borrowings	6,446	6,807	5,164
Government grant	370	490	360
	<u>6,816</u>	<u>7,297</u>	<u>5,524</u>
Current Liabilities			
Other payables and accruals	3,514	4,398	6,237
Short term borrowings	1,878	2,779	6,176
Bank overdraft	2,312	2,315	4,289
Provision for taxation	14	18	64
	<u>7,718</u>	<u>9,510</u>	<u>16,766</u>
Total Liabilities	<u>14,534</u>	<u>16,807</u>	<u>22,290</u>
Total Equity and Liabilities	<u>34,333</u>	<u>38,837</u>	<u>40,307</u>
Net assets per share attributable to ordinary equity holders of the parent (RM)	<u>0.08</u>	<u>0.09</u>	<u>0.08</u>

The unaudited Condensed Consolidated Balance Sheets should be read in conjunction with the Audited Financial Statements for the financial period ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.

TECHNODEX BHD ("TB" or "Company")
Company No. 627634-A
(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENTS
which is integral to the announcement of quarterly report for period ended 30 June 2012

	UNAUDITED CURRENT YEAR TO DATE ENDED 30-Jun-2012 RM'000	AUDITED AS AT PRECEDING FINANCIAL YEAR ENDED AT 31-Dec-2011 RM'000
Cash flows from/(for) operating activities		
Profit/(loss) before tax	(3,144)	1,931
Adjustment for non-cash items	2,581	4,044
Operating profit/(loss) before working capital changes	<u>(563)</u>	<u>5,975</u>
Changes in working capital:		
Net change in current assets	3,236	(2,066)
Net change in current liabilities	(884)	(988)
Cash flows from/(used in) operations	<u>1,789</u>	<u>2,921</u>
Tax paid	(4)	1
Interest paid	<u>(400)</u>	<u>(863)</u>
Net cash from/(used in) operating activities	<u>1,385</u>	<u>2,059</u>
Cash flows for investing activities		
Proceeds from disposal of equipment	-	3
Purchase of property, plant and equipment	(141)	(173)
Intangible assets/Development costs incurred	(2,000)	(2,435)
Interest received	59	61
Net cash used in investing activities	<u>(2,082)</u>	<u>(2,544)</u>
Cash flows from financing activities		
Proceeds from issuance of shares	906	2,199
Bonus issue expenses	-	-
Net drawdown/(repayment) of term loans	(1,087)	(1,433)
Net (repayment)/drawdown of revolving credits	(175)	(1,921)
Repayment of hire purchase and finance lease payables	-	(361)
Grant received	-	600
Net cash (used in)/from financing activities	<u>(356)</u>	<u>(916)</u>
Net increase/(decrease) in cash and cash equivalents	<u>(1,053)</u>	<u>(1,401)</u>
Foreign reserve	7	(164)
Restructure of bank overdraft to term loan	-	1,962
Cash and cash equivalents at beginning of the financial period	2,647	2,250
Cash and cash equivalents at end of the financial period	<u>1,601</u>	<u>2,647</u>
<u>Cash and cash equivalents at the end of the financial period comprises the following :-</u>		
Fixed deposits with licensed banks	3,847	3,792
Cash and bank balances	66	1,170
Bank overdraft	<u>(2,312)</u>	<u>(2,315)</u>
	<u>1,601</u>	<u>2,647</u>

The unaudited Condensed Consolidated Cash Flow Statements should be read in conjunction with the Audited Financial Statements for the financial period ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
 which is integral to the announcement of quarterly report for period ended 30 June 2012

	← Attributable to Equity Holders of the Company →				Distributable Retained Profits RM'000	Total RM'000
	Share Capital RM'000	Non-Distributable Share Premium RM'000	Other reserves RM'000	Exchange fluctuation reserve RM'000		
At 1 Jan 2012	24,652	1,136	-	626	(4,384)	22,030
Currency translation difference not recognised in income statement	-	-	-	7	-	7
Loss after taxation for the financial period	-	-	-	-	(3,144)	(3,144)
Total Comprehensive income for the year	-	-	-	7	(3,144)	(3,137)
Issuance of ordinary shares pursuant to:- - Private placement	906	-	-	-	-	906
Total Transactions with owners	906	-	-	-	-	906
At 30 June 2012	<u>25,558</u>	<u>1,136</u>	<u>-</u>	<u>633</u>	<u>(7,528)</u>	<u>19,799</u>
At 1 Jan 2011	22,739	746	215	790	(6,473)	18,017
Currency translation difference not recognised in income statement	-	-	-	(164)	-	(164)
Profit after taxation for the financial period	-	-	-	-	1,978	1,978
Total Comprehensive income for the year	-	-	-	(164)	1,978	1,814
Issuance of ordinary shares pursuant to:- - ESOS - Bonus issue - Private placement	713 - 1,200	286 - -	- - -	- - -	- - -	999 - 1,200
Transfer from other reserves to share premium	-	104	(104)	-	-	-
Transfer from other reserves to retained earnings upon ESOS expired	-	-	(111)	-	111	-
Total Transactions with owners	1,913	390	(215)	-	111	2,199
At 31 December 2011	<u>24,652</u>	<u>1,136</u>	<u>-</u>	<u>626</u>	<u>(4,384)</u>	<u>22,030</u>

The unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements for the financial period ended 31 December 2011 and the accompanying explanatory notes attached to the interim financial statements.